

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



January 1, 2025

To
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001,
Maharashtra, India

Dear Sir/Madam,

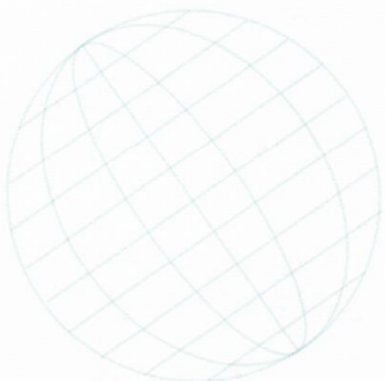
Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the aforementioned subject, please find enclosed herewith Disclosure received from Promoters of the Company in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,
For NHC FOODS LIMITED

ALESHA HAKIM KHAN
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: As Above



Warehouse : D-22/8, TTC Industrial Area,
MIDC, Turbhe, Navi - Mumbai - 400705.

Factory & Registerd Office : Suevey No.777,
Umarsadi Desaiwad Road, Village Umarsadi,
Taluka Pardi, Dist. Valsad,Gujarat - 396175.

Corporate Office : 419 & 420, 4th Floor, C - Wing,
Atrium 215, Andheri - Kurla Road, Chakala, Andheri (E),
Mumbai - 400059.

Tel: + 91 22 - 698 75000 / Email: contact@nhcgroup.com / URL : <http://www.nhcgroup.com>

Apoorva Himatlal Shah

1001, Horizon Parle CHS Ltd.
JVPD scheme, Gulmohar cross road No.12,
Opp. Kaifi Azmi Park, Vileparle (West)
Mumbai – 400 049

Date: 31-12-2024

To
Corporate Relationship Department
BSE Limited
P.J. Towers, 1st floor,
Dalal Street,
Mumbai – 400023

To
NHC FOODS LIMITED
C-419, 420, Atrium 215,
Andheri-Kurla Road,
Chakala, Andheri East,
Mumbai-400059

**Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.
(Scrip Code: 517554)**

Dear Sir

Pursuant to Provision of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, I **Apoorva Himatlal Shah**, on behalf of **Promoter and Promoter Group** of **NHC FOODS LIMITED** wish to inform you regarding **sale of 4,83,86,550 Equity Shares** of Face value of Re. 1/- each on **31-12-2024**.

By virtue of said sale as mentioned above, my holding in the company will be **NIL**.

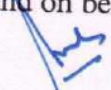
Please find enclosed herewith the relevant information in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

I hereby request you to kindly take the above information on your records and acknowledge the receipt of the same.

Thanking you

Yours Sincerely,

FOR and on behalf of PROMOTER / PROMOTER GROUP


APOORVA SHAH

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A

Name of the Target Company (TC)	NHC Foods Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	1. Apoorva Shah 2. Alpa Shah 3. Apar Shah 4. Aneri Shah 5. Apoorva H. Shah (HUF)		
Whether the Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Name / Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights	Name(s)	Number	
	1. Apoorva Himatlal Shah	3,91,93,680	6.61
	2. Alpa Apoorva Shah	86,41,820	1.46
	3. Apar Apoorva Shah	2,76,500	0.05
	4. Aneri Apoorva Shah	1,93,000	0.03
	5. Apoorva H. Shah (HUF)	81,550	0.01
	Total	4,83,86,550	8.16
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	4,83,86,550	8.16	8.16
Details of acquisition/sale			
	Name(s)	Number	

a) Shares carrying voting rights acquired/sold	1. Apoorva Himatlal Shah	3,91,93,680	6.61	33.06
	2. Alpa Apoorva Shah	86,41,820	1.46	1.46
	3. Apar Apoorva Shah	2,76,500	0.05	0.05
	4. Aneri Apoorva Shah	1,93,000	0.03	0.03
	5. Apoorva H. Shah (HUF)	81,550	0.01	0.01
	Total	4,83,86,550	8.16	8.16
b) VRs acquired /sold otherwise than by shares	NIL		NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL		NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL		NIL	NIL
e) Total (a+b+c+/-d)	4,83,86,550		40.82	40.82
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	Name	Number		
	1. Apoorva Himatlal Shah	NIL	NIL	NIL
	2. Alpa Apoorva Shah	NIL	NIL	NIL
	3. Apar Apoorva Shah	NIL	NIL	NIL
	4. Aneri Apoorva Shah	NIL	NIL	NIL
	5. Apoorva H. Shah (HUF)	NIL	NIL	NIL
	Total	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL		NIL	NIL
c) VRs otherwise than by shares	NIL		NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL		NIL	NIL
e) Total (a+b+c+d)	NIL		NIL	NIL

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 31, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	59,27,50,000/- (59,27,50,000 equity shares of Rs. 1 each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	59,27,50,000/- (59,27,50,000 equity shares of Rs. 1 each)
Total diluted share/voting capital of the TC after the said Acquisition / Sale	59,27,50,000/- (59,27,50,000 equity shares of Rs. 1 each)

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part B

Name of the Target Company: NHC Foods Limited

Names of the Sellers	Whether Promoter / Promoter Group	PAN of the Sellers
Apoorva Himatlal Shah	Yes	AAVPS7943P
Alpa Apoorva Shah	Yes	AANPS8062K
Apar Apoorva Shah	Yes	BSCPS6424H
Aneri Apoorva Shah	Yes	BSCPS6974C
Apoorva H. Shah (HUF)	Yes	AAHHA7996L

On Behalf of the Sellers



Apoorva Shah
Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: December 31, 2024